

ASIA PRIVATE EQUITY

A MONTHLY REPORT ON DIRECT EQUITY INVESTMENT IN ASIA

REVIEW

ASIA PRIVATE EQUITY REVIEW - 2008 Mid Year Data Issue

Asia private equity market's most comprehensive mid year update is Now Available

Private equity momentum in Asia continued to accelerate during the first half of the year, with impressive increases in both funds and investments, largely fuelled by activities in both China and India. However, returns declined as the corrosive effects of a deteriorating global stock market began to emerge –

INSTITUTIONAL INVESTORS

- 187 institutional investors were known to have made allocations
- corporate investors dominated, accounting for 25% of the known allocations, followed by government agencies at 13%

FUNDS

- US\$26.5 billion of fresh capital came into the market, a 33.3% increase compared to the same period in 2007

INVESTMENTS

- US\$30.5 billion of transaction aggregate was recorded, a 52.6% increase compared to the same period in 2007

DIVESTMENTS

- US\$6.9 billion has been returned to investors for an aggregate invested capital of US\$1.95 billion, a decrease of 18.25% compared to the US\$8.44 billion returned for the same period in 2007



All of the above, plus additional analyses on:

- China
- India

are encapsulated in the **ASIA PRIVATE EQUITY REVIEW** 2008 Mid Year Data Issue. We do hope that we can enjoy your continued support.

2008 Mid Year Data Issue

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